

# The use of light polarization in weak-lensing inversions

by Audit E., Simmons J. F. L., 1999

*presented by  
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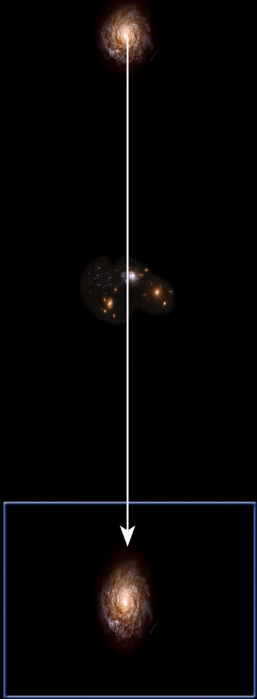
## ABSTRACT

The measurement of the integrated optical polarization of weakly gravitationally lensed galaxies can provide considerable constraints on lens models. The method outlined depends on the fact that the orientation of the direction of optical polarization is not affected by weak gravitational lensing. The angle between the semi-major axis of the imaged galaxy and the direction of integrated optical polarization thus informs one of the distortion produced by the gravitational lensing. Although the method depends on the polarimetric measurement of faint galaxies, large telescopes and improved techniques should make such measurements possible in the near future.

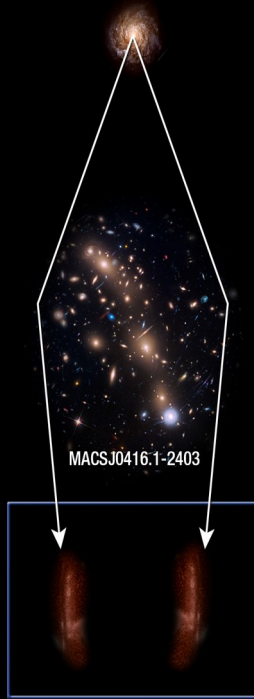
**Key words:** polarization – cosmology: theory – dark matter – gravitational lensing.

# Gravitational Lensing

Weak lens



Strong lens



## Weak lensing Basics

- Slight distortions in apparent size, orientation, ellipticity
- Affects galaxies and CMB

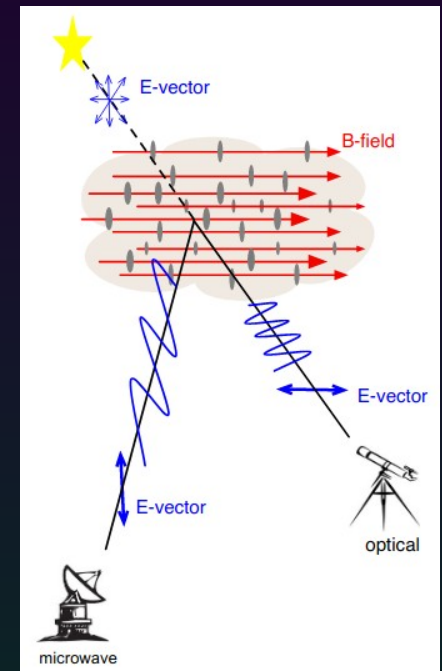
## Why is it important

- Sensitive to all gravitating matter
- Gives direct measurement of matter distribution
- Probe of dark matter

# Basics of galactic polarization

## Optical regime

- Scattering
- Dichroic absorption
- Synchrotron



Tassis et al., 2018

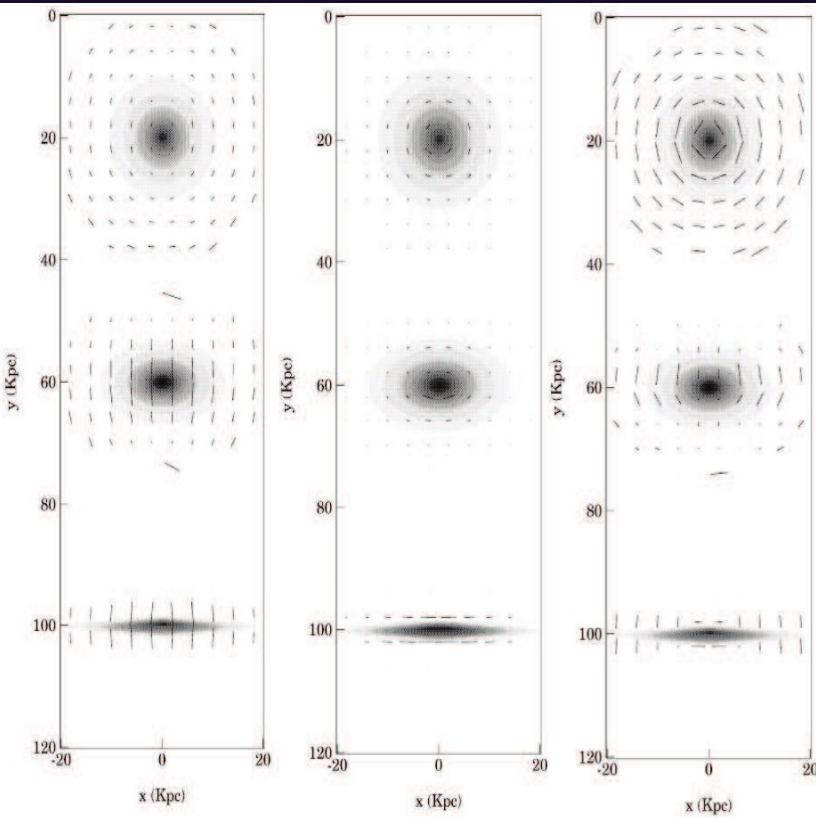
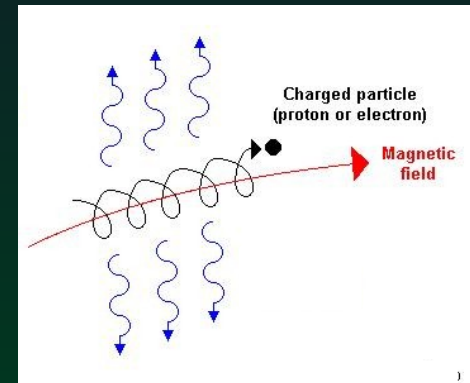


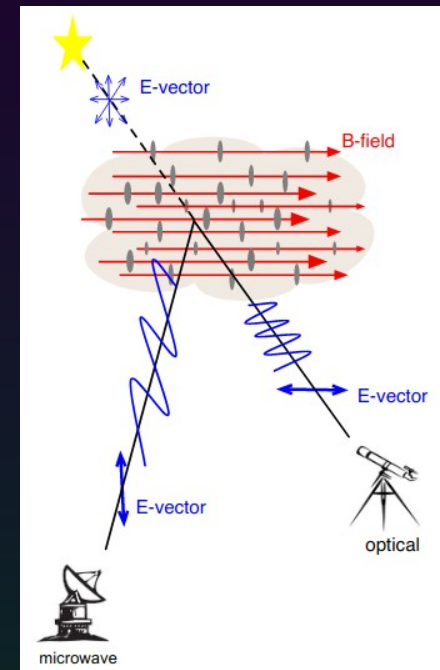
Figure 2. Model outputs assuming scattering only (left), dichroism only (middle) and both mechanisms (right). All figures taken from Wood (1997).



# Basics of galactic polarization

## Optical regime

- Scattering
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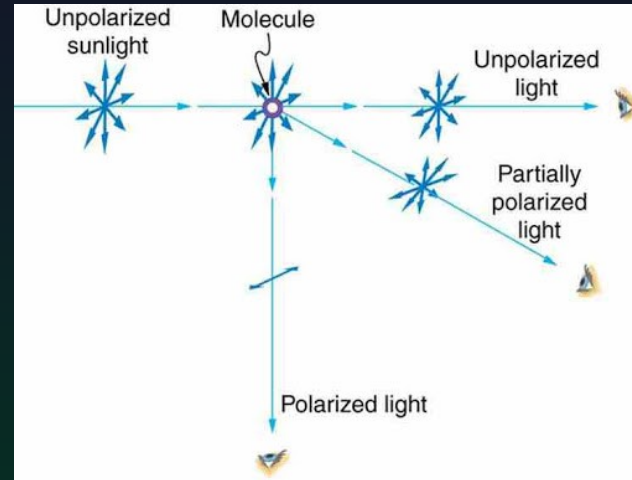


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# Basics of galactic polarization

## Optical regime

- Scattering
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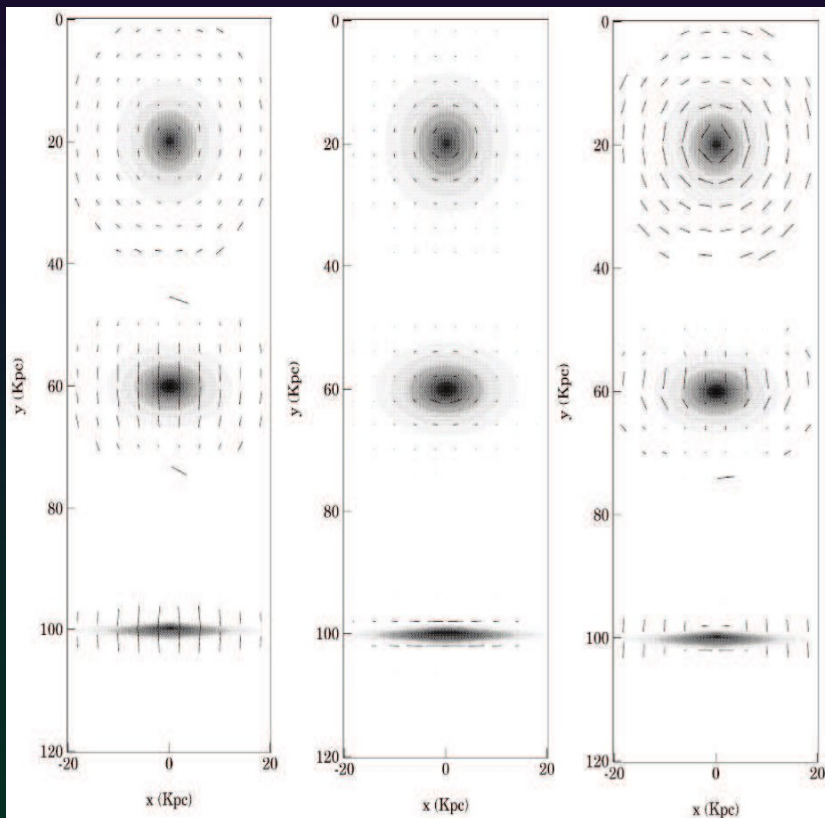
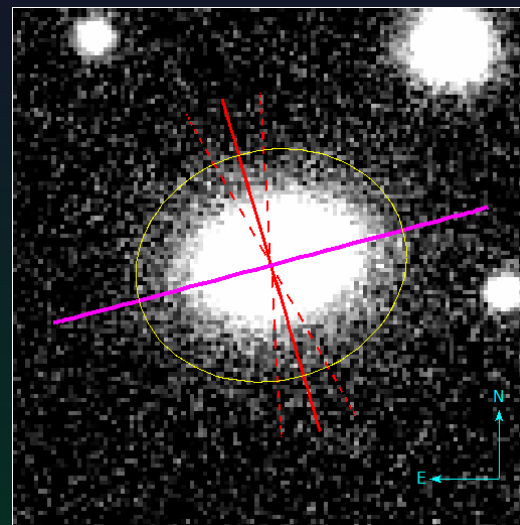


Figure 2. Model outputs assuming scattering only (left), dichroism only (middle) and both mechanisms (right). All figures taken from Wood (1997).



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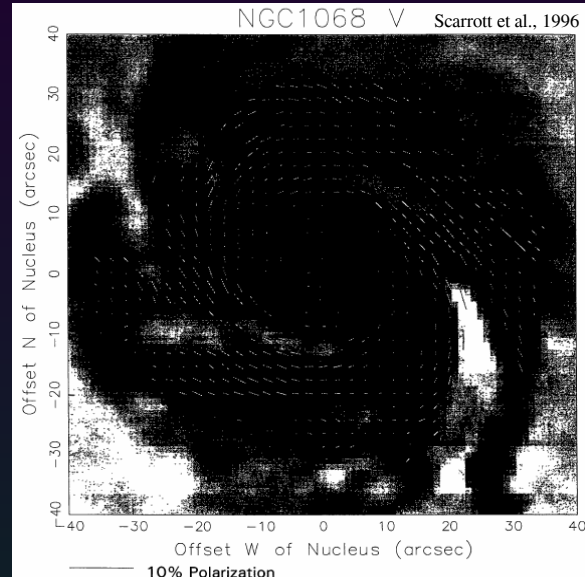


FIG. 1. A polarization map of NGC 1068 [Sb(rs)]. In the non-nuclear regions the orientation of the polarization vectors form a spiral pattern in both the arm and interarm regions. This pattern can be explained in terms of a magnetic field with a spiral configuration and polarization produced by dichroic extinction.

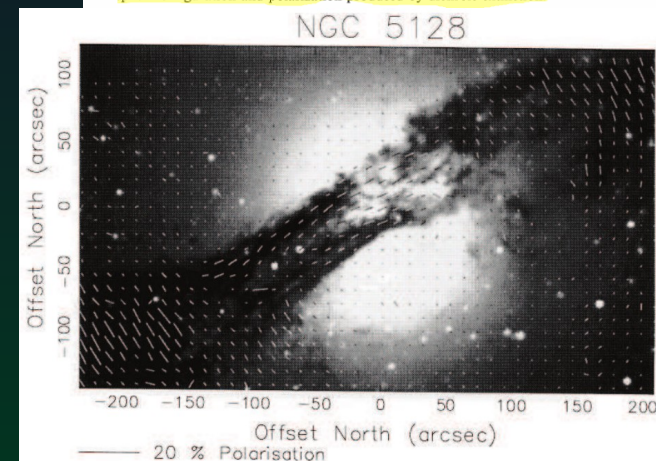


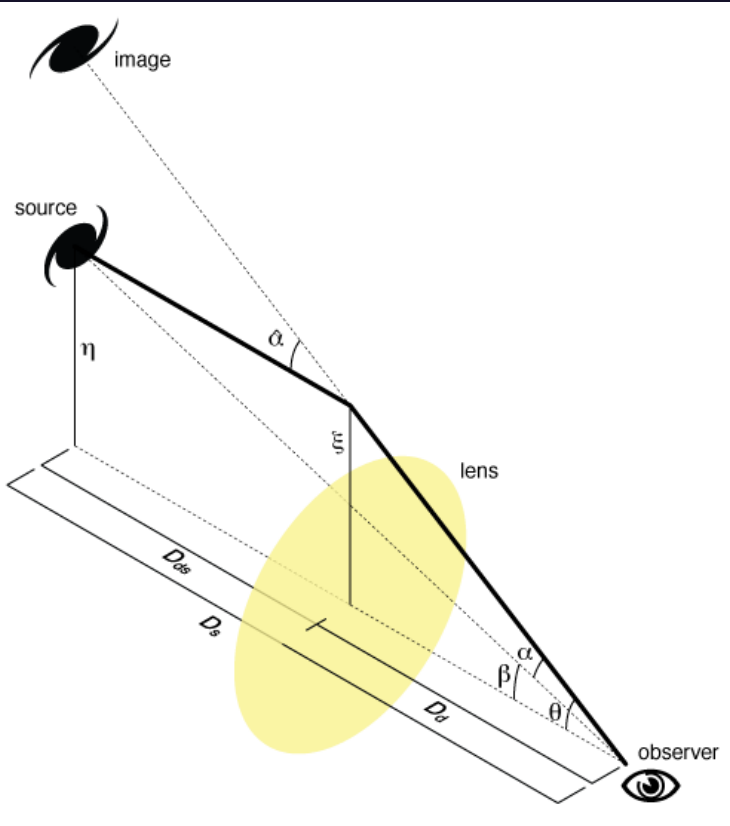
Figure 3. Optical polarization of NGC 5128 (Scarrott et al. 1996). Note the dichroic polarization along the dust lane, scattering of light far from the nucleus, and polarization null points at the transition.

***EVPA IS UNALTERED BY  
GRAVITATIONAL LENSING***

It follows from a linear expansion of equation (2) that, in the weak regime, an elliptical source (i.e. elliptical isophotes) will be transformed into an elliptical image (Kochanek 1990). The relation

- Source:  $S = (\lambda_s, \Delta\lambda_s, \alpha_s)$
- Image:  $I = (\lambda_i, \Delta\lambda_i, \alpha_i)$
- Lens:  $\mathcal{L} = (\kappa, \gamma, \theta)$

$\alpha$ : orientation of ellipse  
 $(\lambda \pm \Delta\lambda)^{1/2}$ : major (minor) axis length  
 $\theta$ : angle between lens center and image  
 $\kappa$ : convergence  
 $\gamma$ : shear



<https://en.wikipedia.org>

$$\Delta\lambda_s S_s = (\kappa^2 - \gamma^2) S_i \Delta\lambda_i, \quad (6)$$

$$\lambda_s = \lambda_i (\kappa^2 + \gamma^2) + 2\Delta\lambda_i \kappa \gamma C_i, \quad (7)$$

$$\lambda_s \pm \Delta\lambda_s C_s = (\lambda_i \pm \Delta\lambda_i C_i) (\kappa \pm \gamma)^2, \quad (8)$$

$$\Delta\lambda_s C_s = 2\kappa\gamma\lambda_i + \Delta\lambda_i C_i (\kappa^2 + \gamma^2), \quad (9)$$

where we have defined  $C_x = \cos 2(\alpha_x - \theta)$  and  $S_x = \sin 2(\alpha_x - \theta)$ .



$$\Delta l_s S_s = (1 - \Gamma^2) S_i \Delta l_i, \quad (10)$$

$$l_s = (1 + \Gamma^2) + 2\Delta l_i \Gamma C_i, \quad (11)$$

$$l_s \pm \Delta l_s C_s = (1 \pm \Delta l_i C_i) (1 \pm \Gamma)^2, \quad (12)$$

$$\Delta l_s C_s = 2\Gamma + \Delta l_i C_i (1 + \Gamma^2), \quad (13)$$

where  $\Delta l_i = \Delta\lambda_i / \lambda_i$ ,  $l_s = \lambda_s / (\kappa^2 \lambda_i)$ ,  $\Delta l_s = \Delta\lambda_s / (\kappa^2 \lambda_i)$  and  $\Gamma = \gamma / \kappa$ .

	$< 0$	$> 0$
$\kappa$		
$\text{Re}[\gamma]$		
$\text{Im}[\gamma]$		

<https://en.wikipedia.org>

# Simulation

- Fix a lens model, i.e.  $\kappa(x,y)$ ,  $\gamma(x,y)$ ,  $\theta(x,y)$  in the lens plane
- Generate sample of background galaxies with random position angle and ellipticity assuming uniform distribution
- Try to reconstruct the lens parameters from the images.



# A spherical lens model (fixed $\theta$ )

$$\kappa = \frac{1}{2} \Phi_0 (d^{-3/2} + d^{-1/2})$$

$$\gamma = \frac{1}{2} \Phi_0 (d^{-3/2} - d^{-1/2})$$

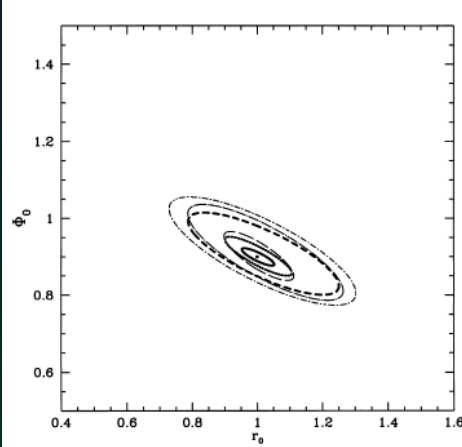
where  $d = [1 + (r/r_0)^2]$  and  $r$  is the distance to the lens centre. In addition to the values of  $r_0$  and  $\Phi_0$ , the coordinates of the centre of symmetry introduce two further parameters. The centre of the lens can be inferred in various ways (see for example Kochanek 1990) and we shall assume in the rest of this article that it is already known. We have used a lens with  $r_0 = 1$  and  $\Phi_0 = 0.9$  (Fig. 3).

Assume pairs of  $r_0, \Phi_0$ ,  
Assume image parameters  
are measured exactly  
Infer  $\alpha_s$  from EVPA

$\chi^2$  minimization  
over the lens  
parameters

Determination of  $(r_0, \Phi_0)$

With measured polarization



**Figure 4.** This figure shows the ellipses of the  $(r_0, \Phi_0)$  plane which contain 70 per cent of the reconstructed points. The solid line is for  $(N = 50, \epsilon = 2 \text{ per cent})$ , the dotted for  $(N = 50, \epsilon = 5 \text{ per cent})$ , the short-dashed for  $(N = 50, \epsilon = 10 \text{ per cent})$ , the long-dashed for  $(N = 20, \epsilon = 2 \text{ per cent})$ , the dot-short-dashed for  $(N = 20, \epsilon = 5 \text{ per cent})$  and the dot-long-dashed for  $(N = 10, \epsilon = 2 \text{ per cent})$ .

$$\Delta \lambda_s S_s = (\kappa^2 - \gamma^2) S_i \Delta \lambda_i, \quad (6)$$

$$\lambda_s = \lambda_i (\kappa^2 + \gamma^2) + 2 \Delta \lambda_i \kappa \gamma C_i, \quad (7)$$

$$\lambda_s \pm \Delta \lambda_s C_s = (\lambda_i \pm \Delta \lambda_i C_i) (\kappa \pm \gamma)^2, \quad (8)$$

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where we have defined  $C_x = \cos 2(\alpha_x - \theta)$  and  $S_x = \sin 2(\alpha_x - \theta)$ .

$$\Delta l_s S_s = (1 - \Gamma^2) S_i \Delta l_i, \quad (10)$$

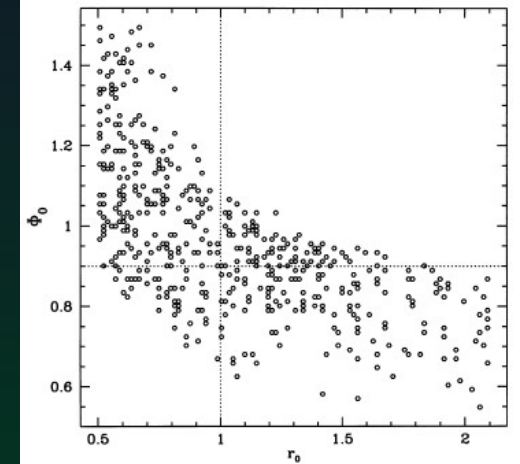
$$l_s = (1 + \Gamma^2) + 2 \Delta l_i \Gamma C_i, \quad (11)$$

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where  $\Delta l_i = \Delta \lambda_i / \lambda_i$ ,  $l_s = \lambda_s / (\kappa^2 \lambda_i)$ ,  $\Delta l_s = \Delta \lambda_s / (\kappa^2 \lambda_i)$  and  $\Gamma = \gamma / \kappa$ .

Without measured polarization



**Figure 6.** Each point in this figure gives the couple  $(r_0, \Phi_0)$  reconstructed from a sample of 500 galaxies without using the information given by the polarization. (There are no points outside this square because, during the minimization process, we limited the variation of  $r_0$  to  $[0.5, 2.1]$  and that of  $\Phi_0$  to  $[0.4, 1.5]$ .)

# An arbitrary spherical lens model (fixed $\theta$ )

Assume spherically  
symmetric lens, known center  
(as before)



$\theta$  is known

Measure EVPA



$\alpha_s$  is known

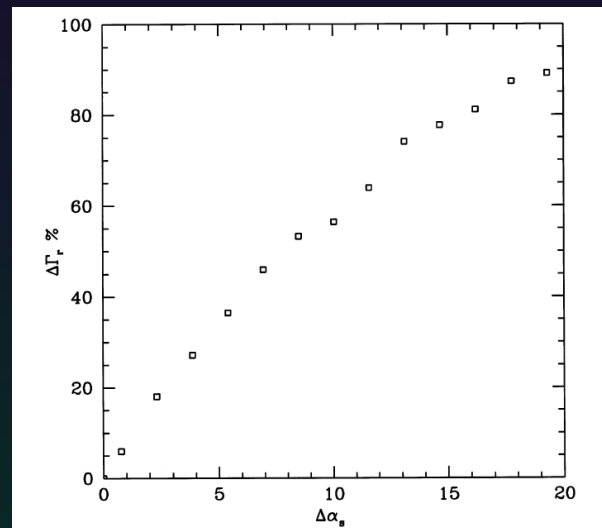


$$(C_i S_s + S_i C_s) \Delta l_i \Gamma^2 + 2 S_s \Gamma + (C_i S_s - S_i C_s) \Delta l_i = 0$$

If there is no measurement in error and the lens is  
really spherical, local  $\Gamma$  can be determined exactly  
**USING ONLY 1 GALAXY**

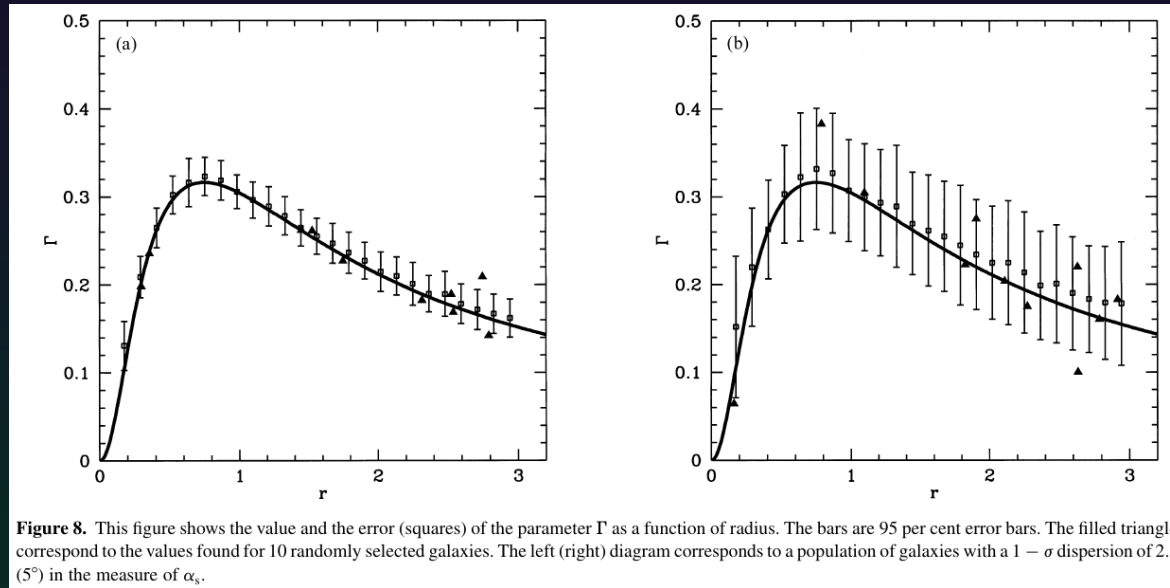
$$C_x = \cos 2(\alpha_x - \theta) \text{ and } S_x = \sin 2(\alpha_x - \theta)$$

Introduce a random error – test  
for 10000 galaxies



**Figure 7.** The average error, expressed in per cent, in the reconstructed value of  $\Gamma$  as a function of the error of the orientation,  $\alpha_s$ , of the source galaxy, expressed in degrees. One can see that if  $\alpha_s$  is given with better than  $5^\circ$  precision then the error in  $\Gamma$  is less than 30 per cent.

- Generate 2 samples of galaxies with a Gaussian error distribution with  $\sigma=2.5^\circ, 5^\circ$



- With few galaxies with measured polarization, determination of  $\Gamma$  function is possible
  - If 2 galaxies at similar radii are used, the hypothesis of sphericity can be tested

# Arbitrary lenses

- No assumptions about the lens  $\longrightarrow$   $\theta$  is unknown
- If EVPA is measured  $\rightarrow \alpha_s$  is known  $\longrightarrow$  4 unknowns ( $l_s, \Delta l_s, \Gamma, \theta$ ) but 3 equations

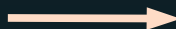
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$$\lambda_s = \lambda_i (\kappa^2 + \gamma^2) + 2 \Delta \lambda_i \kappa \gamma C_i, \quad (7)$$

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where  $\Delta l_i = \Delta \lambda_i / \lambda_i$ ,  $l_s = \lambda_s / (\kappa^2 \lambda_i)$ ,  $\Delta l_s = \Delta \lambda_s / (\kappa^2 \lambda_i)$  and  $\Gamma = \gamma / \kappa$ .

- If 2 galaxies can be associated with the same  $\Gamma, \theta$   $\longrightarrow$  6 unknowns with 6 equations
- Take 2 galaxies with angular separation  $\ll$  angular diameter of lens  $\longrightarrow$  Assume same gravitational potential

- One pair of galaxies can constrain  $\Gamma$
- More pairs of galaxies can constrain  $\Gamma$  more!!

Determine  $\kappa, \gamma$  from  $\Gamma = \gamma/\kappa$

$$\lambda_s = \kappa^2 [\lambda_i (1 + \Gamma^2) + 2\Delta\lambda_i \Gamma C_i] = a\kappa^2$$

- Use a subset  $Q$  of galaxies which have the same  $\kappa$   $\longrightarrow \kappa^2 = \bar{\lambda}_s / \bar{a}$

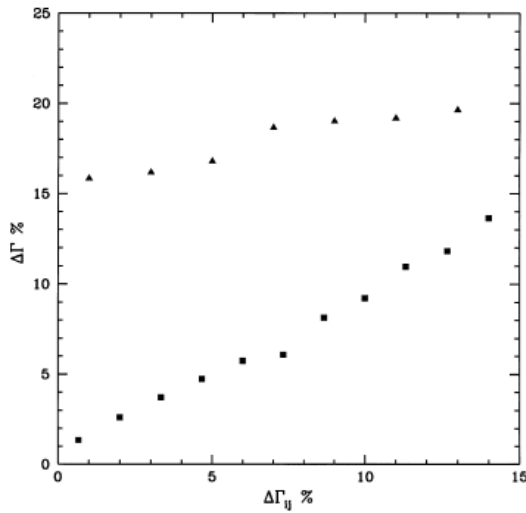


Figure 9. Error in  $\Gamma$  plotted against the difference between  $\Gamma^{B_1}$  and  $\Gamma^{B_2}$  (see text) for galaxies for which  $\alpha_s$  is measured exactly (squares) and a standard deviation of  $2.5^\circ$  (triangles).

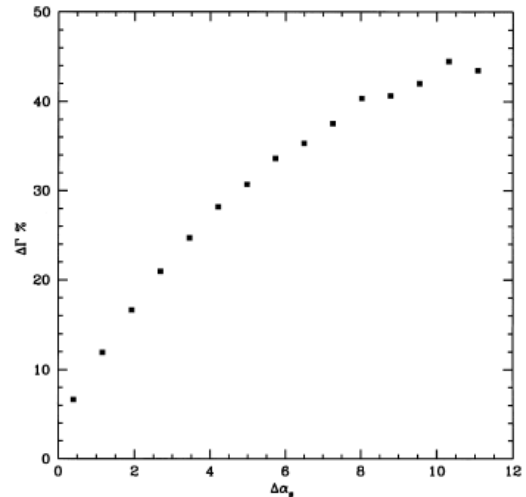


Figure 10. Error in  $\Gamma$  plotted against the average error in  $\alpha_s$ .

together or because of some symmetry (all the galaxies can be used and not only those with a measured polarization), we obtain  $\kappa^2 = \bar{\lambda}_s / \bar{a}$ , where  $\bar{a}$ , the average of  $a$  over the subset  $S$ , can be computed using the image and the reconstructed values of  $\Gamma$  and  $\theta$  (which are equal for all galaxies in  $S$ ). The average of  $\lambda_s$ ,  $\bar{\lambda}_s$ , cannot be computed because the intrinsic brightness of the sources are not known, but, as the source galaxies (and therefore their properties) are uniformly distributed in the source plane,  $\bar{\lambda}_s$  should be constant (independent of the set  $S$  chosen) if the average is taken over a sufficiently large number of galaxies. Therefore we can arbitrarily set  $\bar{\lambda}_s = 1$  for the whole subset of galaxies. This allows us to compute  $\tilde{\kappa} = 1/\bar{a}$  and  $\tilde{\gamma} = \Gamma\tilde{\kappa}$  which are proportional to  $\kappa$  and  $\gamma$  respectively, the proportionality factor being a constant throughout



## Take-home message

- EVPA is unaltered by weak lensing
- EVPA is a marker of the orientation of the source
- EVPA can be used to derive info on the lensing potential that would be difficult/impossible to obtain otherwise
- Reduces uncertainties of lens parameters – can break degeneracy when data of many objects are available

*Thank you*

**LET'S SEE WHO'S  
REALLY BEHIND CORONA VIRUS**

